



DEPARTMENT OF INSURANCE
STATE OF ARIZONA
FINANCIAL AFFAIRS DIVISION - TAX UNIT

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2005 ARIZONA AGENT LISTING

DUE DATE: MARCH 1, 2006

ONLY a Foreign Insurer whose domiciliary state requires ARIZONA INSURERS to pay fees for the license, OR the appointment OR the termination of their agents in that state should complete and file this form. This form must be attached to Retaliatory Schedule Form SCH-RT or to Form E-FRATERNAL for a Fraternal Benefit Society or to Form E-TITLE.RETALIATORY for a Title Insurer. Enter 2005 action dates **ONLY** in the Columns that apply. For example, if your state requires insurers to pay fees for agent appointments only, enter dates in Column 3 only.

Failure to file this form, if required, will result in use of estimates based on the lists filed by the Company in prior years.

MAKE MULTIPLE COPIES OF THIS FORM OR USE IDENTICAL FORMAT FOR ADDITIONAL PAGES

COMPANY NAME: _____ STATE OF DOMICILE: _____ NAIC #: _____

LIST ALL ARIZONA AGENTS REPRESENTING THE INSURER FOR ANY PART OF 2005				ENTER 2005 DATES FOR ACTIONS APPLICABLE TO EACH LISTED AGENT			
ENTER THE FULL NAME OF ARIZONA AGENTS			ARIZONA LICENSE #	2005 NEW LICENSE DATES ONLY (1)	2005 RENEWAL LICENSE DATES ONLY (2)	2005 APPOINTMENT DATES (3)	2005 TERMINATION DATES (4)
LAST	FIRST	MIDDLE					
TOTAL count of the dates entered in each Column 1, 2 3 and 4				#	#	#	#
Carry Totals in each Column 1, 2 and 3 to the corresponding Section/Line A, B and C in the COMPANY AGENT FEES worksheet on PAGE 2 of the applicable Form SCH-RT, Form E-FRATERNAL or Form E-TITLE.RETALIATORY				↑	↑	↑	↑
				Carry THE SUM OF columns 1 and 2 to Company Agent Fees Section/Line A in BOTH Columns	Company Agent Fees Section/Line B State of Incorporation Column	Company Agent Fees Section/Line C State of Incorporation Column	

ARIZONA AGENT LICENSE FEES FOR YEARS 2005 THROUGH 2008

As a result of 2004 legislation, effective January 1, 2005, all agent licenses must transition into a quadrennial term and, in the case of **individual** agents whose license renewal date are not already their Birth Month, renewal terms must transition to the agent's Birth Month.

To compute the correct total amount of Arizona Agent License Fees to be entered in the Arizona column of the applicable Retaliatory Schedule (see Part D), you must first determine the correct Arizona fees applicable to your Arizona agents that received a **NEW** license in 2005 **and** the correct Arizona fees applicable to your agents whose Arizona license was **renewed** in calendar year 2005. For all licenses renewed in 2005, the license term and applicable fee are predicated upon the last digit in the agent's Arizona License Number being an odd or even number.

PART A - FOR ALL AGENTS THAT RECEIVED A NEW (NOT RENEWED) ARIZONA LICENSE IN 2005

The applicable fee is \$120.00. The license term is quadrennial and will expire in an individual agent's Birth Month in 2008 or in the case of a business entity (i.e., agency), will expire on the same month as the month that it was initially issued.

1. Count the number of agents listed in **Column 1** on Page 1 of this form and enter the result here: _____
2. Multiply the number in line 1 above times **\$120.00**. Enter the result here: \$_____

PART B - FOR ODD NUMBER ARIZONA LICENSES RENEWED IN 2005

The applicable renewal fee is \$60.00. The license term is between 1 and 2 years and will expire in an individual agent's Birth Month in either 2006 or 2007 or in the case of a business entity (i.e., agency), will expire on the same month as the month that it was renewed, at which time a quadrennial license will be issued.

1. Count the number of agents listed in Column 2 on Page 1 whose **Arizona License end with an ODD NUMBER** and enter the result here: _____
2. Multiply the number entered in line 1 above times **\$60.00** and enter the result here: \$_____

PART C - FOR EVEN NUMBER ARIZONA LICENSES RENEWED IN 2005

The applicable renewal fee is \$120.00. The license term is between 3 and 4 years and will expire in an individual agent's Birth Month in either 2008 or 2009 or in the case of a business entity (i.e., agency), will expire on the same month as the month that it was renewed, at which time a quadrennial license will be issued.

1. Count the number of agents listed in **Column 2** on Page 1 whose **Arizona License end with an EVEN NUMBER** and enter the result here: _____
2. Multiply the number entered in line 1 above times **\$120.00** and enter the result here: \$_____

PART D - TOTAL ARIZONA AGENT COUNTS AND FEES

1. **ADD** the counts entered in **line 1 of Parts A, B and C above** and enter the result here: _____ and **VERIFY** that the result equals the sum of Total count figures shown for **Columns 1 and 2 on Page 1**. **CARRY THIS FIGURE** to the first line in **Part A on Page 2 of the applicable form* below**.
2. **ADD** the amounts entered in **line 2 of Parts A, B and C above** and enter the result here: \$_____. **CARRY THIS AMOUNT** to the **Arizona Column in Part A on Page 2 of the applicable form* below**:

*Form SCH-RT or Form E-FRATERNAL or Form E-TITLE.RETALIATORY